



Town of Middleton

182 Kings Highway, Middleton, New Hampshire 03887

ELDERLY EXEMPTION WORKSHEET (completed by applicant)

This is for an exemption, which is a **deduction from the assessed value** of your property.

Age 65 – 74 is a \$40,000 deduction

Age 75 – 79 is a \$80,000 deduction

Age 80+ is \$80,000 deduction

Please submit the following:

- This completed worksheet
- Completed PA-29 form (Permanent Application for Property Tax Credits/Exemptions)
- Social Security Statement
- Federal Tax Return for the current year, if you or your spouse are required to file
- Proof of pension(s), retirement, wages if employed, rental income, interest income and any other income or annuities, stocks, bonds, etc.
- Copies of your three most recent bank statements
- Proof of residency
- If you hold a life estate in the property or your property is owned by a trust, you must also submit a completed form PA-33 (Statement of Qualification). This form is available online or at the Town Municipal Offices.

All information supplied will be treated confidentially.

Please DESTROY or RETURN (**circle one**) my supporting documentation.

Name of Applicant _____ Date of Birth _____

Name of Applicant's Spouse _____ Date of Birth _____

Principal Place of Abode _____ Map _____ Lot _____

When did you become a New Hampshire resident? _____

Did you file an Interest and Dividend tax return to the State of NH? Yes ____ No ____

Did you or your spouse file a Federal Income Tax Return? Yes ____ No ____

Income Limits: Single - \$35,000/Married - \$50,000

Asset Limit: Single or Married - \$75,000

Income Source	Applicant	Spouse
Social Security	\$ _____	\$ _____
Pension & Retirement	\$ _____	\$ _____
Wages	\$ _____	\$ _____
Rental Income	\$ _____	\$ _____
Interest Income	\$ _____	\$ _____
Other Income/Annuities	\$ _____	\$ _____

Assets – Please list all assets owned by you and/or your spouse. Include savings accounts and investments/certificates (CD’s, stocks, bonds, IRAs annuities, travel trailers, boats, antiques, cars, etc.)

Institution Name	Type	Present Value/Amount
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

Vehicles (include boats and other recreational vehicles)

Make/Model	Year	Estimated Value
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

Other Real Estate (do not include your primary residence in Middleton)

Property Type	Town/State	Estimated Value
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

Other Assets

Description	Estimated Value
<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>

I swear, under penalty of perjury, that all the above is a correct and accurate accounting of my financial condition to the best of my knowledge. I further authorize any agency or financial institution to release information about me or copies of my records to any agent of the Town of Middleton Assessing Office. I release all person whomsoever from any liability reulsting from the release of this information.

Applicant’s Signature _____ Date _____

Spouse’s Signature _____ Date _____